

Product switch

Product switch arrangements are processed by your local Progressive Branch.

Please contact your local branch who will provide you with the various product switch options available to your client(s). They will also provide you with the relevant Mortgage Illustrations and documentation to allow you to proceed. This documentation can be emailed to you if you require.

Once the Offer of Product Switch has been issued by the branch you will be asked to sign an Acceptance of Product Switch on behalf of your client(s). Your clients will also receive a copy of the Offer of Product Switch for their records and we will also confirm to them in writing when the product switch completes.

Your procuration fee will be due 30 days following completion of the product switch.