Mortgage Application Supporting Documentation

To underwrite your client(s) mortgage application quickly and efficiently, we ask that you forward or upload the following supporting documentation, <u>for all applicants:</u>

House Purchase

- Photographic identification (e.g. passport / driving licence);
- Last 3 months bank statements;
- If the applicant(s) is/are employed - last 3 months payslips and latest P60;
- If the applicant(s) is/are self-employed - 3 years SA302s and corresponding tax year overviews. In certain cases, 3 years business accounts are required;
- If the applicant(s) have a current mortgage - last 12 months mortgage statement (the details of existing mortgage may be recorded on the credit check and may not be required for all applications);
- Signed Direct Debit Mandate.

Re-mortgage

- Photographic identification (e.g. passport / driving licence);
- Last 3 months bank statements;
- If the applicant(s) is/are employed - last 3 months payslips and latest P60;
- If the applicant(s) is/are self-employed - 3 years SA302s and corresponding tax year overviews. In certain cases, 3 years business accounts are required;
- Last 12 months mortgage statement (the details of existing mortgage may be recorded on the credit check and may not be required for all applications);
- Signed Direct Debit Mandate.

Self-build

- Photographic identification (e.g. passport / driving licence);
- Last 3 months bank statements;
- If the applicant(s) is/are employed - last 3 months payslips and latest P60;
- If the applicant(s) is/are self-employed - 3 years SA302s and corresponding tax year overviews. In certain cases, 3 years business accounts are required;
- If the applicant(s) has/have a current mortgage - last 12 months mortgage statement (the details of existing mortgage may be recorded on the credit check and may not be required for all applications);
- Signed Direct Debit Mandate;
- Deed Site Map (outlining clearly the proposed security and access to the site);
- Plans / Drawings for the build;
- Planning Permission and building control approval documentation;
- Costings for build.